**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 17 September 2021**

**Subject:** New Financial Instrument Listing

**(BLUE DIAMOND X INVESTMENTS (RF) LIMITED – “BDX37”)**

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The JSE Limited has granted a listing to **BLUE DIAMOND X INVESTMENTS (RF) LIMITED** on Interest Rate Market with effect from 20 September 2021**.**

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** BDX37

**Nominal Issued** R65,000,000

**Issue Price** R50,000,002

**Coupon** 11.735% (15.41% minus 3 Month JIBAR as at 20 Sept 2021 of 3.675%) The greater of (i) the Coupon Rate and (ii) zero as specified in the Pricing Supplement (where the Coupon Rate will be 0,769231 x (15.41% minus 3 Month JIBAR as **at** 20 September 2021)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 16 September 2033

**Books Close Date** 6 March, 6 June, 6 September, 6 December

**Interest Payment Date(s)** 16 March, 16 June, 16 September, 16 December

**Last Day to Register** By 17:00 on5 March, 5 June, 5 September, 5 December

**Issue Date** 20 September 2021

**Date Convention** Following

**Interest Commencement Date** 20 September 2021

**First Interest Payment Date** 16 December 2021

**ISIN No.** ZAG000179870

**Additional Information** Senior Secured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/BDX37%20PricingSupplement2009.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/BDX37%20PricingSupplement2009.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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